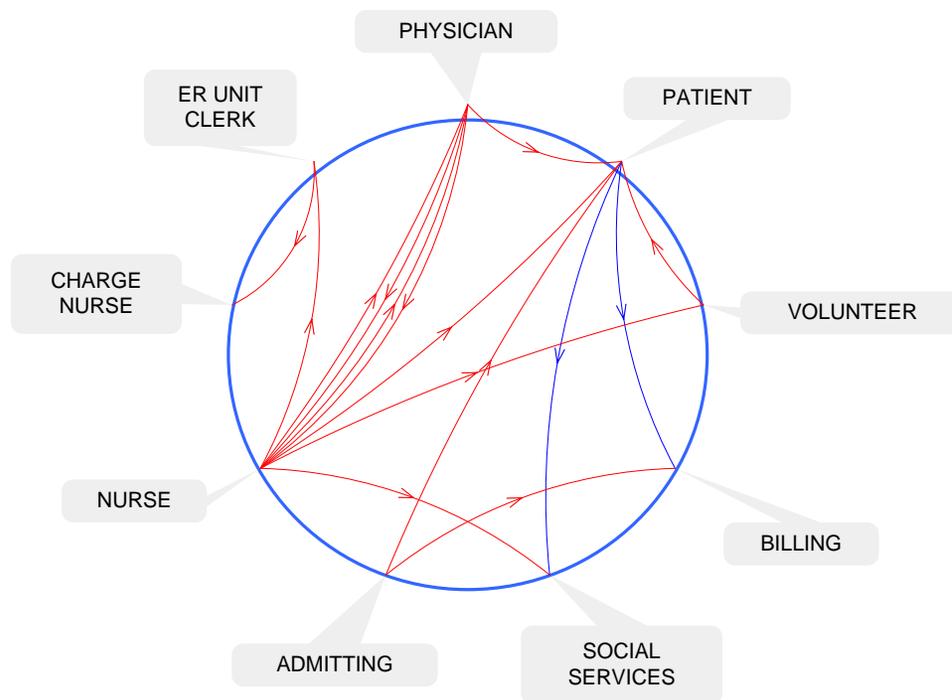


Event Circle Wizard Tutorial

Event or Communication Circles allow you to visualize all the transactions in a given pathway or process. This tutorial will guide you through the steps to generate an Event Circle using the Event Circle Wizard.

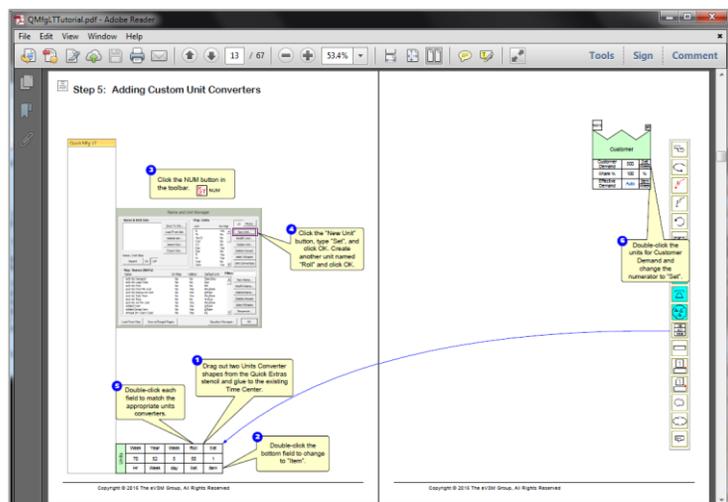


Number Of Steps = 15

Viewing/printing eVSM Tutorial:

This tutorial is designed for two page layout. If printing, you will need double-sided print.

For on-screen viewing, save the PDF file to your PC and then open it in Acrobat Reader (not in a web browser). In the Acrobat menus, click "View>Page Display", make sure "Show Cover Page in Two Page View" is checked and then select "Two Page View".



Step 1: Start eVSM

1 On your Desktop, click the "Start eVSM" icon.

2 If you see a message like this, you must "Enable" macros.

3 Click to enable macros.

4 Click "Trust all from publisher" to avoid the security notice in future.

Recycle Bin

Start eVSM

Microsoft Visio Security Notice

Microsoft Office has identified a potential security concern.

Note: The digital signature is valid, but the signature is from a publisher whom you have not yet chosen to trust.

File Path: C:\Program Files\evsm\Setup\Solutions\evsmIcons.vss

Macros have been disabled. Macros might contain viruses or other security hazards. Do not enable this content unless you trust the source of this file.

[More information](#)

[Show Signature Details](#)

Trust all from publisher Enable Macros Disable Macros

Step 2: Learn eVSM Basics

2 Avoid re-sizing eVSM shapes. Instead grow the drawing page when needed. To resize the page, hold down the "Ctrl" key, and then drag any page edge to the required size. This method works on all four edges of the page.

5 Save your Visio file and then insert a new page via the right-mouse menus on the page-tabs.

VSM

Quick_eVSM

1

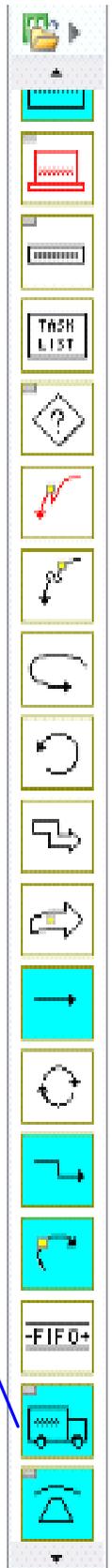
eVSM Help resources are available in the Learn module of the toolbar. Hover over each one to see what they do.

3

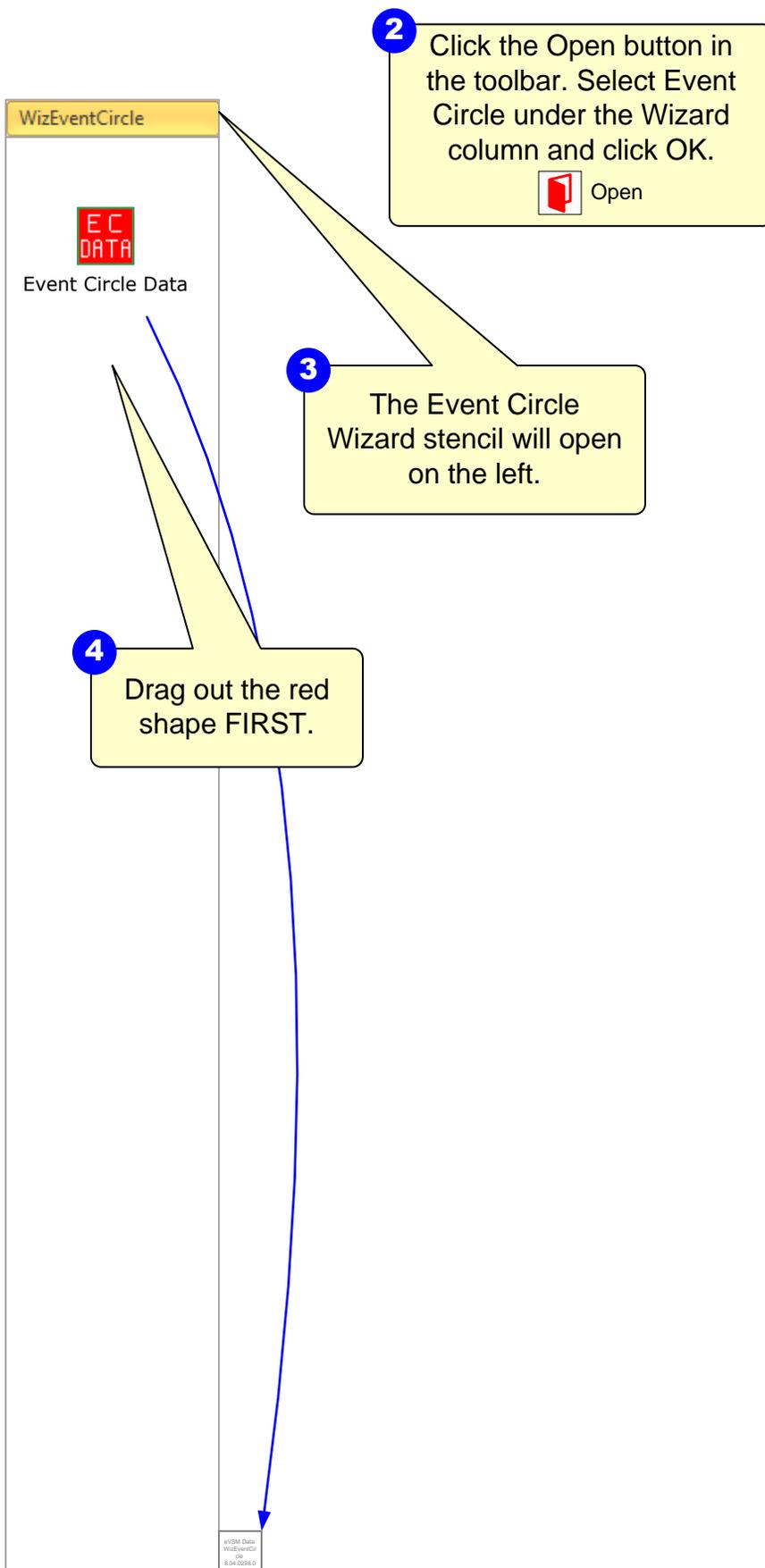
Blue icons in the main stencil represent families of shapes. Drag out the Transport icon.

4

Use the shape's right-mouse menus to turn it into a car



Step 3: Initiate the map for the Event Circle Wizard

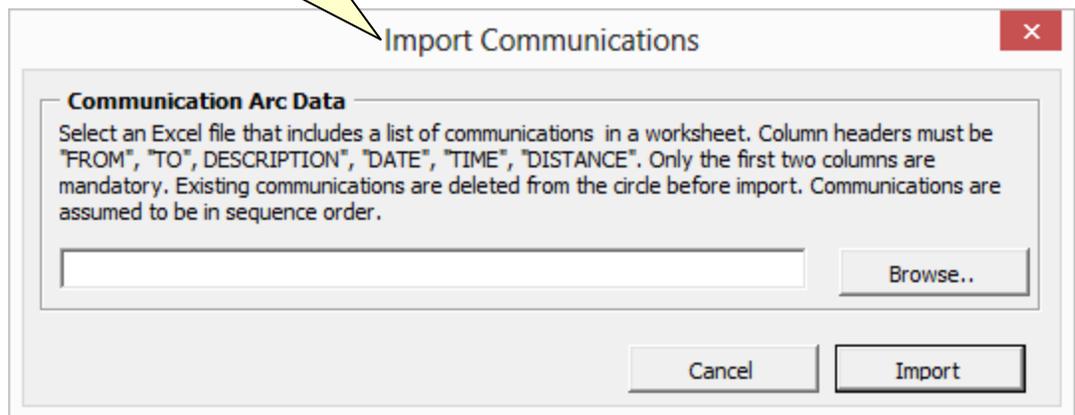


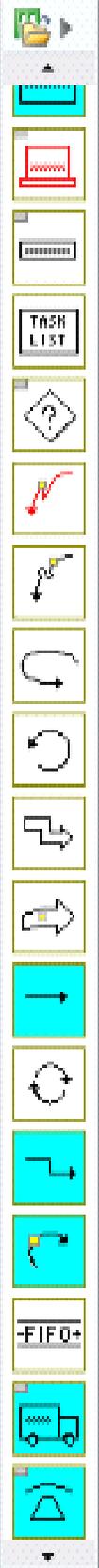
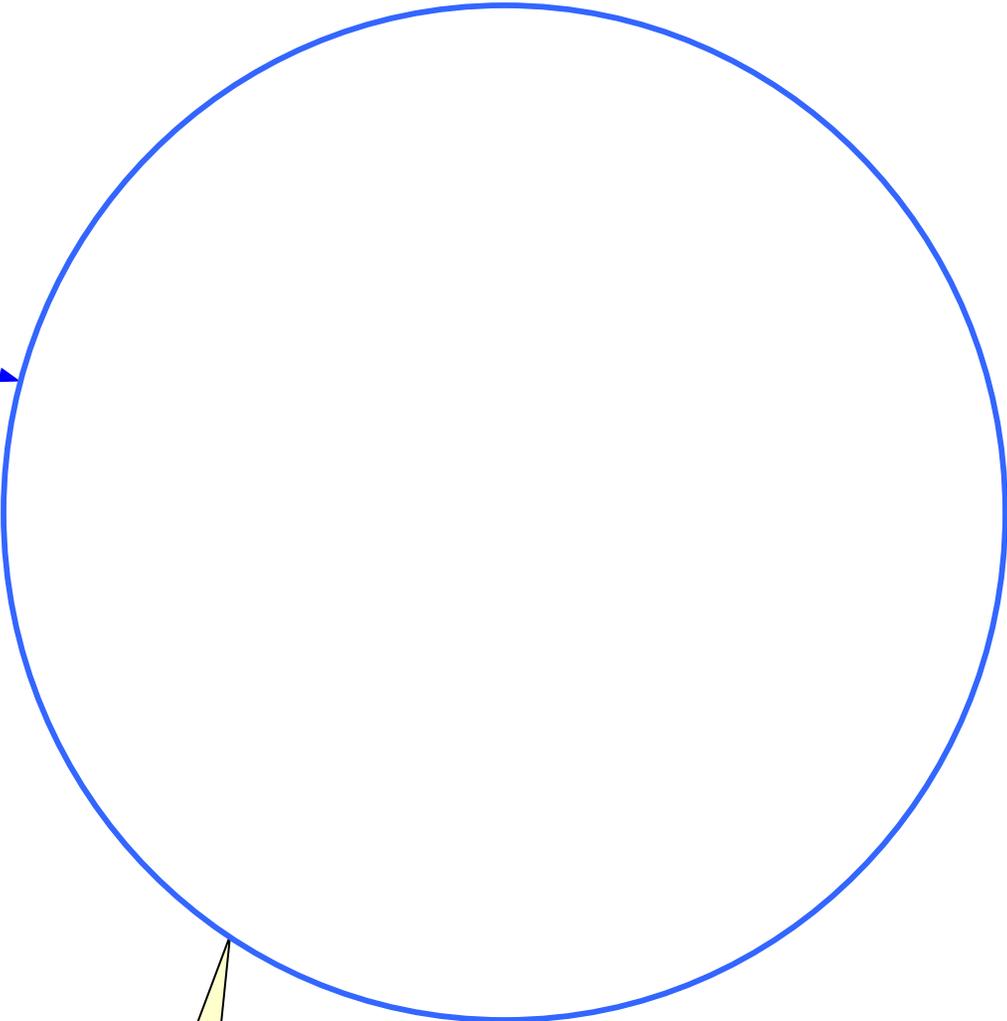
Step 4: Import Communications



1 Drag out a Communication Circle shape. Adjust the position and size of the circle to your liking.

3 Select the Excel file and click OK. If you have more than one worksheet in the Excel file with communications data, then you will be prompted to select the worksheet to use. Click Import when finished.





Number Of Steps = XX

2 Right-click the circle, and select the "Import Communications From Excel" command from the menu.

- Import members from Excel
- Import Communications From Excel
- Export Members To Excel
- Export Communications To Excel
- Update Number of Steps

Step 5: Adding Members or Paths

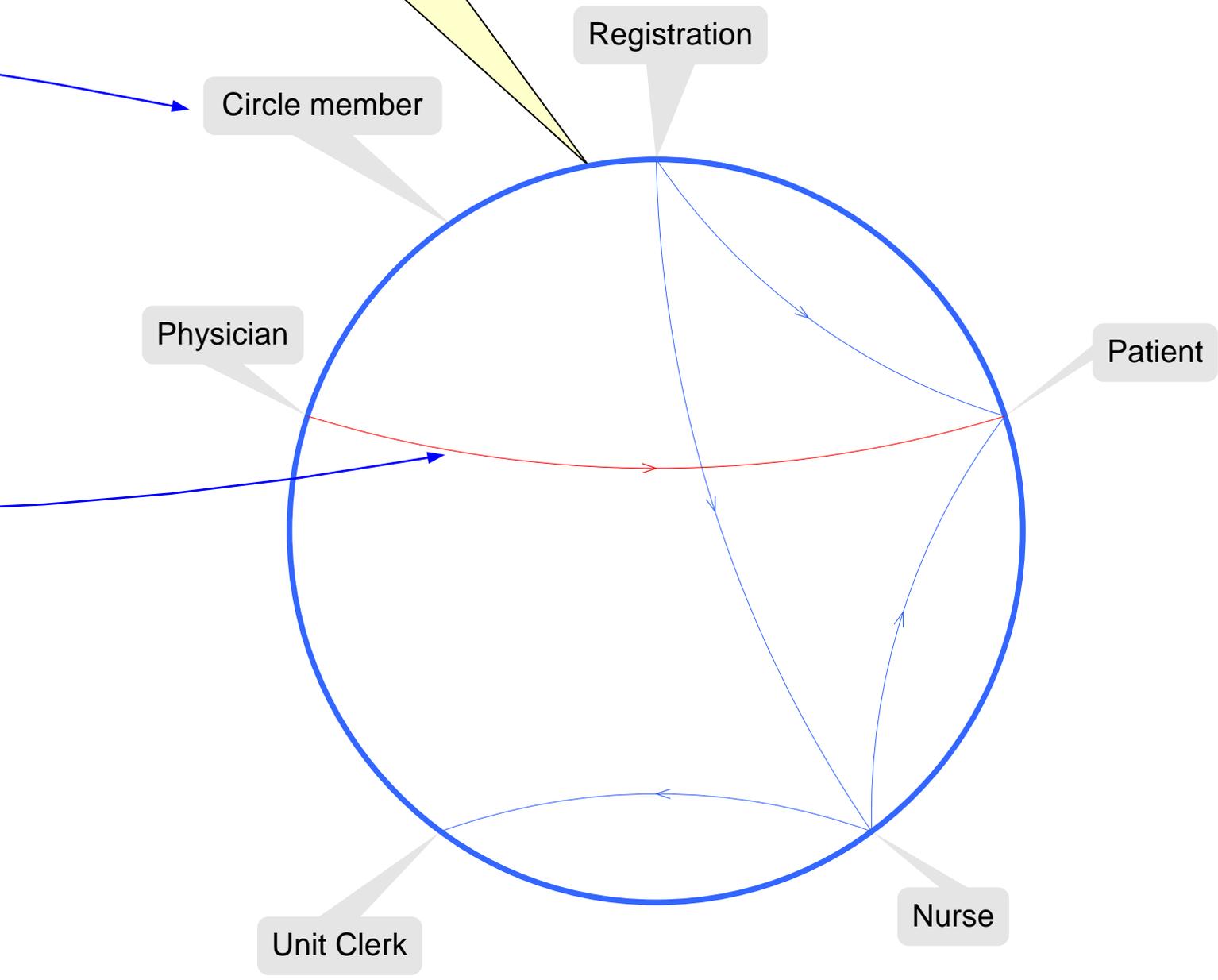
WizEventCircle

 Member

 Path

eVSM Data
WizEventCircle
v1.0
8/24/2015

1 The communication circle may be edited directly in Visio where you can change, add, or delete circle members. You can also move, add, or delete Communication Paths. Communication Paths can also be color coded to show different types of communications (phone, fax, patient initiated, etc.).



2 After making changes, use the "Update Number of Steps" command in the right mouse menu to update the number of steps.

Number Of Steps = 5